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# Documentation of body mass index and control of associated risk factors in a large primary care network

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#### **Abstract**

Background: Body mass index (BMI) will be a reportable health measure in the United States (US) through implementation of Healthcare Effectiveness Data and Information Set (HEDIS) guidelines. We evaluated current documentation of BMI, and documentation and control of associated risk factors by BMI category, based on electronic health records from a 12-clinic primary care network.

Methods: We conducted a cross-sectional analysis of 79,947 active network patients greater than 18 years of age seen between 7/05 - 12/06. We defined BMI category as normal weight (NW, 18-24.9 kg/m<sup>2</sup>), overweight (OW, 25-29.9), and obese (OB,  $\geq$  30). We measured documentation (yes/ no) and control (above/below) of the following three risk factors: blood pressure (BP)  $\leq 130/\leq 85$ mmHg, low-density lipoprotein (LDL) ≤130 mg/dL (3.367 mmol/L), and fasting glucose <100 mg/dL (5.55 mmol/L) or casual glucose <200 mg/dL (11.1 mmol/L).

Results: BMI was documented in 48,376 patients (61%, range 34-94%), distributed as 30% OB, 34% OW, and 36% NW. Documentation of all three risk factors was higher in obesity (OB = 58%, OW = 54%, NW = 41%, p for trend < 0.0001), but control of all three was lower (OB = 44%, OW = 49%, NW = 62%, p = 0.0001). The presence of cardiovascular disease (CVD) or diabetes modified some associations with obesity, and OB patients with CVD or diabetes had low rates of control of all three risk factors (CVD: OB = 49%, OW = 50%, NW = 56%; diabetes: OB = 42%, OW = 47%, NW = 48%, p < 0.0001 for adiposity-CVD or diabetes interaction).

Conclusions: In a large primary care network BMI documentation has been incomplete and for patients with BMI measured, risk factor control has been poorer in obese patients compared with NW, even in those with obesity and CVD or diabetes. Better knowledge of BMI could provide an opportunity for improved quality in obesity care.

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# **Background**

Obesity is a common problem in the United States that independently confers risk for chronic disease and early mortality [1]. Several studies address the importance of recognition and treatment of obesity in chronic disease management, but few evaluate body mass index (BMI) assessment and risk factor documentation and control in patients who are obese both with and without cardiovascular disease (CVD), diabetes or risk factors [2-6].

Assessments of BMI and CVD or diabetes risk factors are simple, inexpensive tools that can be used by primary care physicians (PCPs) to address obesity and its complications. Little consensus exists in current guidelines concerning the need to screen for BMI and associated risk factors [7-15]. In 1998 the National Heart, Lung, and Blood Institute (NHLBI) established guidelines for BMI and risk factor measurement in all patients under 80 years of age with the goal of implementation of strategies for weight loss and risk factor control in patients with a BMI of  $\geq$  30 kg/m<sup>2</sup> or 25-29.9 kg/m<sup>2</sup> and  $\geq$  two risk factors [10]. In 2007 the National Committee for Quality Assurance (NCQA) organized field tests of a prospective Healthcare Effectiveness Data and Information Set (HEDIS) measure to assess the percentage of members 18-74 years of age with an outpatient visit, and who had BMI documented and risk factors documented if found to have a BMI of ≥30 kg/m<sup>2</sup> [16]. Their work led to the proposed HEDIS 2009 measure BMI Assessment [17], which is proposed for reporting by commercial, Medicaid, and Medicare plans.

Given the magnitude and clinical impact of the current obesity epidemic and its risk factors, and the potential implementation of the HEDIS BMI Assessment measure, we aimed to examine current care in BMI and risk factor assessment for patients in a large network of primary care practices that use a common electronic health record (EHR). We investigated the prevalence of BMI measurement and documentation and control of the CVD and diabetes risk factors blood pressure (BP), low density lipoprotein (LDL), and fasting and casual glucose. We examined these risk factors according to the BMI categories normal weight, overweight, and obese. We hypothesized that documentation of BMI would vary widely in clinical practice, and that patients who were obese would be more likely to have better documentation, but poorer control, of risk factors than patients of normal weight.

# **Methods**

### **Setting and Patients**

We identified 138,933 patients in our primary care research network of twelve practices that make up the Massachusetts General Hospital Primary Care Practice Based Research Network (PBRN). Practices include urban academic faculty practices, private offices, and commu-

nity health centers in and around Boston, Massachusetts. These twelve practices use a common EHR that contains all clinical and utilization data for each patient. The data from the EHR data are searchable in the Research Patient Data Repository (RPDR) [18]. From these, we included 79,947 patients who were at least 18 years of age and had at least two clinic visits billed to their PCP between 7/1/05 and 12/31/06, and did not have a height greater than or equal to seven feet (2.13 meters), weight <70 or >1000 pounds (<31.8 or >453.6 kilograms), systolic BP <50 or >260 mmHg, or diastolic BP <30 or >150 mmHg. The study was approved by the Partners Health Care System Institutional Review Board.

#### **BMI** Measurement

The intent of the HEDIS initiative is to measure and increase documentation of BMI. We obtained BMI from height and weight data recorded in the EHR, where they are used to automatically calculate and display BMI. For this analysis we calculated BMI from the most recent weight in the 18-month period and the most recent height prior to 12/31/06 from structured coded entries in the EHR. For completeness, we also searched the text of narrative notes in the EHR using a validated Natural Language Processing abstraction tool that computationally abstracts weight, height, and BP values from the free text of clinician notes [19,20]. The sensitivity and specificity of the approach to abstraction (compared with a trained chart abstractor) are 87.9% and 99% for detection of height, 91.8% and 92.1% for detection of weight, and 91% and 96% for detection of BP [19,20]. Because of high rates of missing heights, we confirmed with clinic site medical directors that we had searched in all the appropriate places in the clincial record for height and weight information.

We categorized BMI using Centers for Disease Control (CDC) definitions, with underweight equal to BMI <18.5 kg/m², normal weight equal to a BMI of 18.5-<25 kg/m², overweight BMI equal to 25-<30 kg/m², and obese BMI ≤30 kg/m² [21]. We included underweight patients when measuring documentation of BMI, but excluded them otherwise. Among those with a documented BMI, we examined documentation and control of three risk factors: blood pressure (BP), LDL cholesterol, and fasting or casual glucose levels, or both. We examined risk factor documentation and control in the clinic population overall, and stratified by three BMI categories.

### Risk Factor, CVD, and Diabetes Measurement

Documentation of a risk factor was defined as being found in the EHR at least once within the study period. If a risk factor was documented more than once, we used the most recently documented value. A risk factor was defined as controlled if within normal range, defined as:  $BP \le 130$ /

≤85 mmHg, LDL<130 mg/dL (3.367 mmol/L), and fasting glucose <100 mg/dL (5.55 mmol/L) or casual glucose <200 mg/dL (11.1 mmol/L) [22-24]. We also measured documentation and control of all three risk factors combined as an aggregate measure of risk factor management.

We defined clinical CVD as coronary artery disease, cerebrovascular accident, or peripheral vascular disease listed on the EHR Problem List, or as having two outpatient or one inpatient International Classification of Diseases, Ninth Revision (ICD-9) codes for CVD. We defined clinical diabetes as diabetes on the EHR problem list and a diabetes medication on the medication list, or as having two outpatient or one inpatient codes related to diabetes. The definitions of diabetes, hypertension, hyperlipidemia and CVD have previously been validated [25,26]. For instance, the sensitivity of our approach for diabetes or CVD are >98% and specificity of >97% compared to the gold standard of trained research nurse chart abstraction. We used the same approach as for diabetes to define hypertension and hyperlipidemia. Other measurements included age, race, gender, number of PCP visits during the study period, insurance type, and clinic site.

## **Statistical Analysis**

We conducted a cross-sectional analysis. We measured rates of BMI documentation in each clinic site and overall. Among those with a BMI, we measured risk factor documentation and control overall, and stratified by the three BMI categories. We further stratified the analysis by the presence or absence of CVD or diabetes. We used generalized linear models or chi-square tests to test levels or rates of characteristics by BMI category. We used the Breslow Day test for homogeneity of odds ratios to test for effect modification of CVD or diabetes on the association of

BMI with risk factor documentation and control. We used SAS version 9.1 (Cary, NC) for all analyses, and considered a p value of <0.05 to indicate statistical significance.

#### Results

# BMI Documentation and Characteristics of Patients with Documented BMI

Of 79,947 patients, 72,633 (90.9%) had an available weight, 50,345 (63.0%) had an available height, and 48,376 (60.5%) had both height and weight recorded to calculate BMI (Table 1). Of those with BMI present, 14,290 patients (30%) were classified as obese, 16,402 (34%) overweight, 16,936 (36%) normal weight, and 748 (2%) underweight. Compared to those missing BMI, patients with BMI documented were younger, had a higher mean number of PCP visits, were more likely to be women, and were more likely to have commercial insurance or Medicare than patients without a BMI (p < 0.0001for all; Table 2). As expected, patients with obesity were older, less likely to be women, white, or to have private insurance or Medicare, had a higher mean number of PCP visits, and were more likely to have a history of CVD, diabetes, hypertension, and dyslipidemia than patients of normal weight (p < 0.0001 for all; Table 3).

### **Documentation and Control of Risk Factors**

Overall, less than 78% had at least one risk factor documented and just half had all three documented (Table 4, Figure 1). Of these, about half of all patients had all three risk factors controlled (Figure 1). Documentation of all three risk factors was higher in obesity than in overweight or normal weight (p < 0.0001), but control of all three risk factors was lower, (p < 0.0001), with only 44% of patients with obesity having all risk factors under control.

Table I: Body Mass Index Documentation in 79,947 Patients in 12 Primary Care Clinics

Clinic	N	ВМІ	Height Documented	Weight Documented
		%	%	%
ı	3,027	93.5	94.1	99.1
2	4,559	89.8	95.7	91.6
3	3,274	86.9	87.5	99.1
4	3,989	85.8	94.5	87.4
5	1,344	75. l	75.2	99.5
6	7,747	65.8	66.0	99.0
7	21,299	64.0	65.8	96.1
8	3,962	55. <del>4</del>	55.8	98.7
9	12,919	50.2	55.4	71.1
10	4,781	41.9	44.4	78.4
П	8,052	38.2	38.3	99.0
12	4,994	34.0	35.7	88.9
Total	48,376	60.5	63.0	90.9

Data are ranked by BMI documentation rate, include patients at least 18 years of age with at least two clinic visits billed to their PCP between 7/1/05 and 12/31/06, and include underweight patients (BMI <18.5 kg/m²) excluded from the main analysis. BMI = Body Mass Index (weight in kilograms/height in meters²)

Table 2: Patient Demographics and Clinical Characteristics in 79,947 Patients in 12 Primary Care Clinics by Documentation or Missingness of BMI

Characteristic			<b>BMI</b> Documented	48,376	BMI not Documented	31,571	P value
Clinic	n	%					<0.0001
1			2,830	5.9	197	0.6	
2			4,093	8.5	466	1.5	
3			2,844	5.9	430	1.4	
4			3,421	<b>7.</b> I	568	1.8	
5			1,009	2.1	335	1.1	
6			5,095	10.5	2,652	8.4	
7			13,630	28.2	7,669	24.3	
8			2,194	4.5	1,768	5.6	
9			6,489	13.4	6,431	20.4	
10			2,003	4.1	2,778	8.8	
ii			3,073	6.4	4,979	15.8	
12			1,696	3.5	3,298	10.5	
	mean	voare	51	3.3	53	10.5	<0.0001
Age Women	mean			640		E0.4	<0.0001
	n	%	31,412	64.9	15,986	50.6	
Race	n	%	27 / 25	77.0	25.274	00.0	<0.0001
White			37,625	77.8	25,264	80.0	
Asian			2,057	4.3	1,426	4.5	
Black			2,908	6.0	1,464	4.6	
Hispanic			4,123	8.5	2,397	7.6	
Number of PCP visits	mean	range	4.2	(2-61)	3.9	(2-56)	<0.0001
Commercial Insurance or Medicare	n	%	42,740	88.4	27,522	87.2	<0.0001
History of CVD	n	%	7,298	15.1	4,989	15.8	0.0060
History of diabetes	n	%	5,872	12.1	3,453	10.9	<0.0001
History of hypertension	n	%	22,121	45.7	14,698	46.6	0.02
History of dyslipidemia	n	%	25,698	53.I	17,133	54.3	0.002
HbA1c .	%		6.7		6.8		0.0001
Blood pressure	mean r	nmHg	122/75		123/74		<0.0001
Total cholesterol	mean mg/dl		188.1 (4.87)		188.5 (4.88)		0.29
LDL	mean mg/dl		104.1 (2.70)		105 (2.72)		0.001
HDL	mean mg/dl		59.3 (1.54)		57.8 (1.50)		<0.001
Triglyceride level	mean mg/dl		127.8 (1.44)		132.6 (1.50)		<0.0001
Casual glucose	mean mg/di				100.8 (5.59)		0.0007
	•		101.8 (5.65)		, ,		
Fasting glucose	mean mg/dl	L (mmoi/L)	102.4 (5.68)		100.9 (5.60)		0.0007
Risk factor documentation	Total n	%					
Blood Pressure	64,204	80.3	37,489	77.5	26,715	84.6	<0.0001
LDL	55,210	69. I	33,788	69.8	21,422	67.9	<0.0001
Casual glucose	56,984	71.3	35,125	72.6	21,859	69.2	<0.0001
Fasting glucose	21,533	26.9	13,533	28.0	8,000	25.3	<0.0001
HbAlc	14,252	17.8	9,367	19.4	4,885	15.5	<0.0001
Total cholesterol	58,951	73.7	36,247	74.9	22,704	71.9	<0.0001
HDL	58,373	73.0	35,874	74.2	22,499	71.3	<0.0001
Triglycerides	55,948	70.0	34,247	70.8	21,701	68.7	<0.0001
Risk factor control in those with	Total n	%					
documented risk factor							
Blood Pressure < I 30 and < 85 mmHg	46,748	72.8	27,212	72.6	19,536	<b>73.</b> I	0.13
LDL <i30 dl<="" mg="" td=""><td>43,369</td><td>78.6</td><td>26,656</td><td>78.9</td><td>16,713</td><td>78.0</td><td>0.015</td></i30>	43,369	78.6	26,656	78.9	16,713	78.0	0.015
Casual glucose < 200 mg/dL	55,642	97.6	34,231	97.5	21,411	98.0	0.0001
Fasting glucose < 100 mg/dL	13,782	64.0	8,574	63.4	5,208	65.I	0.001
HbAlc <7%	9,638	67.6	6,463	69.0	3,175	65.0	<0.0001
Total cholesterol <200 mg/dL		63.2		63.3		63.I	0.59
	37,279		22,952		14,327		
HDL >35 mg/dL (male) and >40	52,971	90.8	32,742	91.3	20,229	89.9	<0.0001
mg/dL (female) Triglycerides <150 mg/dL	48,188	86.1	29,675	86.7	18,513	85.3	<0.0001

P-value compares BMI documented with BMI not documented. BMI = Body Mass Index (weight in kilograms/height in meters<sup>2</sup>), PCP = Primary Care Physician, CVD = Cardiovascular Disease, HbA1c = Hemoglobin A1C, LDL=low density lipoprotein cholesterol, HDL = high density lipoprotein cholesterol. LDL <130 mg/dL = <3.367 mmol/L; casual glucose <200 mg/dL = <5.55 mmol/L; fasting glucose <100 mg/dL = <11.1 mmol/L

The presence of CVD or diabetes modified some associations of BMI category with risk factor documentation and control. In patients with CVD or diabetes, the rates of documentation were generally less different comparing patients with obesity with those of normal weight, while in patients without CVD or diabetes, rates of documentation were strikingly higher in patients with obesity than normal weight (Figure 1, Table 5, p = 0.26 to <0.0001 for CVD- or diabetes-by-BMI category interaction). Likewise, in patients with CVD or diabetes the rates of control were generally less different comparing patients with obesity with those with normal weight, but in patients without CVD or diabetes, rates of control were strikingly lower in patients with obesity than normal weight (Figure 1, Table 6). Overall 50% or fewer of the patients with obesity and CVD or diabetes had all three risk factors under control (Figure 1, Tables 5 and 6).

#### **Discussion**

We examined the current state of BMI documentation and documentation and control of associated risk factors by BMI category, based on EHR data from almost 80,000 adult patients seen in a 12-clinic primary care network during 18 months in 2005-2006. Our findings demonstrate variations in risk factor recognition and control for obese persons compared to those of normal weight, as well as for those with and without CVD or type 2 diabetes. We found that documentation of BMI varied widely by clinic site and was overall low. Among patients with a BMI recorded, documentation of most risk factors was higher in patients with obesity compared with normal weight patients; however, control of risk factors was poorer in obesity than normal weight. Patients without a documented history of CVD or diabetes had strikingly more dissimilar rates of documentation and control between weight categories than patients with CVD or diabetes. Overall, patients with obesity with or without CVD or diabetes had lower rates of risk factor documentation and control than may be ideal given their high absolute risk of adverse health outcomes.

Our study builds upon findings from previous studies. Lemay et al audited medical records from 465 adult patients seen at a community health center during one week in February of 1999 to evaluate height and weight documentation and obesity diagnosis by the practitioner over a prior six-month period, and found that only 63% of their patient cohort had a height and weight documented [27]. Similar to our study, Lemay looked a group of patients in normal clinical practice; however, we were able to expand upon this study in terms of a far larger study sample as well as a longer sampling frame to assess provision of services (18 months versus 6 months), potentially providing a more accurate picture of risk factor evaluation. Six years after this study and seven years after the establishment of the NHLBI guidelines, we found the percentage of BMI documentation to be essentially the same (63% versus 60.5%). Rifas-Shiman et al studied 5,025 members of the same insurance plan and group practice who were a subset of participants from a cohort study and were continuously enrolled since 1999, had a visit in 2000, had a BMI measurement between January 1, 2000 and December 31, 2000, and who did not have medical conditions related to weight loss or CVD. They found that higher BMI was an independent predictor of increased fasting glucose, triglyceride, LDL cholesterol, and HDL cholesterol screening [28]. Rifas-Shiman identified lipid and glucose abnormalities over a two-year period, comparable in time to our study. Neither we nor Rifas-Shiman could evaluate attempts at management, so reasons for increased documentation such as guideline adherence could not be assessed. Our analysis extends prior studies by evaluating whether those with documentation of risk factors had those risk factors in control

Table 3: Characteristics of 47,628 Primary Care Patients by BMI Category

Characteristic		Obese	n = 14,290	Overweight	n = 16,402	Normal	n = 16,936	P value
Age	(mean years)		53	5	3		48	<0.0001
Number of PCP visits	(mean)		4.7	4.	2		3.9	<0.0001
Women	n (%)	8,565	59.9	8,899	54.3	13,272	78.4	<0.0001
Race*	n (%)							<0.0001
White	` ,	10,712	75.0	12,674	77.3	13,655	80.6	
Asian		179	1.3	567	3.5	1,229	7.3	
Black		1,244	8.7	989	6.0	649	3.8	
Hispanic		1,722	12.1	1,561	9.5	811	4.8	
Private Insurance or Medicare	n (%)	12,104	84.7	14,502	88.4	15,467	91.3	<0.0001
History of CVD	n (%)	2,647	18.5	2,699	16.5	1,862	11.0	<0.0001
History of diabetes	n (%)	3,238	22.7	1,789	10.9	824	4.9	<0.0001
History of hypertension	n (%)	9,116	63.8	7,895	48. I	4,931	29.1	<0.0001
History of dyslipidemia	n (%)	9,235	64.6	9,495	57.9	6,769	40.0	<0.0001

P-value is for general association across BMI categories. BMI = Body Mass Index (weight in kilograms/height in meters<sup>2</sup>), PCP = Primary Care Physician, and CVD = Cardiovascular Disease. \*Designation "Other" for race deleted from set.

Table 4: Documentation and Control of Risk Factors among 47,628 Primary Care Patients, by BMI Category

Risk Factor Documentation	Total	n = 47,628	Obese	n = 14,290	Overweight	n = 16,402	Normal	n = 16,936	P value
	n	%	n	%	n	%	n	%	
ВР	36,934	77.6	10,900	76.3	12,890	78.6	13,144	77.6	<0.0001
LDL	33,427	70.2	11,239	78.7	12,013	73.2	10,175	60.I	<0.0001
Casual Glucose	34,589	72.6	11,216	78.5	11,901	72.6	11,472	67.7	<0.0001
Fasting Glucose	13,421	28.2	5,347	37.4	4,804	29.3	3,270	19.3	<0.0001
Risk Factor Control		Total	c	Dbese	Overw	eight	No	ormal	P value
	n	%	n	%	n	%	n	%	
BP <130 and < 85 mmHg	26,736	72.4	6,801	62.4	9,202	71.4	10,733	81.7	<0.0001
LDL <130 mg/dL	26,328	78.8	8,777	78.I	9,273	77.2	8,278	81.4	<0.0001
Casual glucose < 200 mg/dL	33,698	97.4	10,707	95.5	11,635	97.8	11,356	99.0	<0.0001
Fasting glucose < 100 mg/dL	8,482	63.2	2,753	51.5	3,146	65.5	2,583	79.0	<0.0001

P-value is for general association across BMI categories. BMI=Body Mass Index (weight in kilograms/height in meters²); LDL <130 mg/dL=<3.367 mmol/L; casual glucose <200 mg/dL=<5.55 mmol/L; fasting glucose <100 mg/dL=<11.1 mmol/L.

according to Adult Treatment Panel III (ATP III) metabolic syndrome guidelines for a patient with average cardiovascular risk.

Molenaar et al studied rates of treatment and control of hypercholesterolemia, hypertension, and diabetes in normal weight, overweight, and obese subjects with a history of these conditions utilizing a CVD-free subset of the Framingham Heart Study. They found that subjects with hypercholesterolemia and hypertension who were obese were more likely to have these conditions treated than normal weight subjects. Rates of control of hypertension and hypercholesterolemia were uniformly poor and did not differ between weight groups. Rates of control of diabetes were poor among all three weight groups, but subjects who were obese were less likely to have control of fasting blood glucose than normal weight subjects. The goal of our study, however, was different from that of Molenaar. Molenaar studied rates of treatment and control of hypercholesterolemia, hypertension, and diabetes in normal weight, overweight, and obese subjects with a history of these conditions who were free of CVD, a subgroup of patients with a clear indication for BMI screening. Our goal was to evaluate in all patients, both with and without obesity-associated risk factors, the current state of BMI screening and subsequent screening for associated risk factors by BMI group, according to HEDIS and NHLBI guidelines. Molenaar et al examined a well-known, standardized study population, where only 196 subjects had missing BMI data. Our population was a non-standardized data source, and our subjects were a mixture of both those with and without CVD and its risk factors, with further subanalysis in patients with a history of CVD and diabetes. Despite these differences, findings from the structured Framingham population and from our analysis of usual clinical care are strikingly similar. This minimizes to a large degree the concern that high rates of missing BMI information could have distorted our findings, and may explain why our percentages of control were higher than those found by Molenaar, albeit still low overall [29].

The rapidly growing prevalence of obesity has pushed BMI assessment to appropriate prominence as a newly proposed reportable HEDIS measure. BMI assessment will be made by several means, including survey of EHRs in health care networks. Our results suggest that the HEDIS BMI Assessment measure has potential to provide a timely quality and safety foundation to improve care for patients with obesity. At least in our large primary care network, there clearly is substantial room for improvement in documentation of BMI and documentation and control of BMI-associated risk factors. While height and weight and BMI documentation may reflect individual physician practice styles, by speaking with medical directors we found that lack of height and weight appeared to be a clinic-level and not an individual PCP issue, with height and weight recording often performed or not performed before the PCP sees the patient. It is expected that introduction of the HEDIS BMI Assessment measure will improve this state of affairs, although the effectiveness of BMI documentation alone to improve care remains to be demonstrated.

According to our study, patients with already documented CVD or diabetes are more likely to have risk factor documentation and control regardless of BMI category. Those without a documented history of CVD or diabetes demon-

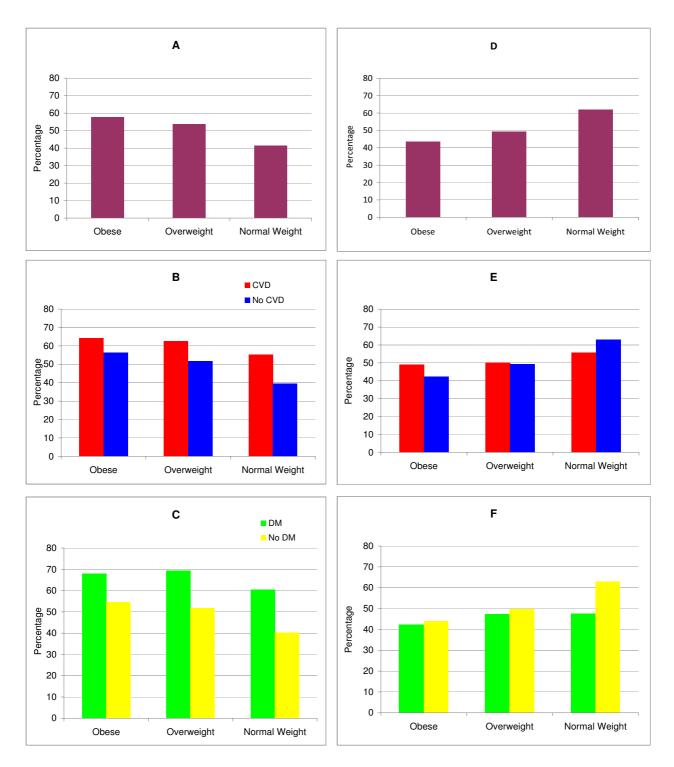


Figure I Documentation and control of all three risk factors by BMI category. A. Documentation of all 3 risk factors by BMI category; B. Documentation of all 3 risk factors by BMI category, stratified by history of CVD; C. Documentation of all 3 risk factors by BMI category, stratified by history of diabetes. D. Control of all 3 risk factors by BMI category; E. Control of all 3 risk factors by BMI category, stratified by history of CVD; F. Control of all 3 risk factors by BMI category, stratified by history of diabetes.

Table 5: Documentation of Risk Factors in 47,628 Patients in 12 Primary Care Clinics Stratified by BMI Category and History of CVD or Diabetes

Risk Factors	Tot	tal	Obese	n = 14,290	Overweight	n = 16,402	Normal Weight	n = 16,936	P value
History of CVD	n	%	n	%	n	%	n	%	
H/O CVD n = 7,208 NO H/O CVD n = 40,420				H/O CVD N = 2,647 No H/O CVD N = 11,643		N = 2,699 D N = 13,703	H/O CVD	•	
BP				10,900	n = 12	2 000	n = 1	2 144	
H/O CVD	5,297	73 5	1,931	73.0	1,991	73.8	1,375	<b>3,144</b> 73.9	0.26
NO H/O CVD	31,637		8,969	77.0	10,899	79.5	11,769	78.1	0.20
LDL			n =	11,239	n = 12	2,013	n = 1	0,175	
H/O CVD NO H/O CVD	6,199 27,228		2,393 8,846	90.4 76.0	2,358 9,655	87.4 70.5	1, <del>44</del> 8 8,727	77.8 57.9	0.15
Casual glucose			n =	11,216	n = 11	1,901	n = 1	1,472	
H/O CVD	6,305	87.5	2,355	89.0	2,322	86.0	1,628	87.4	0.0001
NO H/O CVD	28,284	70.0	8,861	76.1	9,579 69.9		9,844 65.3		
Fasting glucose			n =	n = 5,347		,804	n = 3,270		
H/O CVD NO H/O	2,741 10,680	38.0 26.4	1,158 4,189	43.8 36.0	1,023 3,781	37.9 27.6	560 2,710	30.1 18.0	<0.0001
CVD All 3 risk actors			n =	n = 8,247		,797	n = 6	,986	
H/O CVD NO H/O CVD	4,417 19,613		1,696 6,551	64.1 56.3	1,693 7,104	62.7 51.8	1,028 5,958	55.2 39.5	<0.0001
History of DM			n	%	n	%	n	%	
H/O diabetes n = 5,85 I			H/O diabe	etes N = 3,238	H/O diabete	es N = 1,789	H/O diabet	tes N = 824	
NO H/O diabetes n = 41,777				diabetes N = 1,052	NO H/O diabe	tes N = 14,613	NO H/O di 16,	abetes N = I I 2	
ВР			n =	10,900	n = 12	2,890	n = 1	3,144	
H/O diabetes	4,398	75.2	2,447	75.6	1,366	76.4	585	71.0	0.002
NO H/O diabetes	32,536	77.9	8,453	76.5	11,524	78.9	12,559	78.0	
LDL				11,239	n = 12	•	n = 1	,	
H/O diabetes	5,285		2,963	91.5	1,617	90.4	705	86.2	0.51
NO H/O diabetes	28,142	67. <del>4</del>	8,276	74.9	10,396	71.1	9,470	58.8	
Casual glucose H/O diabetes	5,225	89.3	n = 2,884	89.1	<b>n = 1</b> 1 1,596	89.2	n = 1 745	90.4	<0.0001
NO H/O diabetes	29,634	70.9	8,332	75.4	10,305	70.5	10,727	66.6	
Fasting glucose			n =	= 5,347	n = 4	,804	n = 3	,270	

H/O	2,736	46.8	1,619	50.0	812	45.4	305	37.0	0.003
diabetes									
NO H/O	10,685	25.6	3,728	33.7	3,992	27.3	2,965	18. <del>4</del>	
diabetes									
All 3 risk			n =	8,247	n = 8,	797	n = 6,9	986	
factors									
H/O	3,936	67.3	2,197	67.9	1,2 <del>4</del> 0	69.3	499	60.6	0.001
diabetes									
NO H/O	20.094	48. I	6.050	54.7	7,557	51.7	6,487	40.3	
diabetes	,,,,,,				,		,		

Table 5: Documentation of Risk Factors in 47,628 Patients in 12 Primary Care Clinics Stratified by BMI Category and History of CVD or Diabetes (Continued)

P-value compares homogeneity of odds ratios across groups. CVD = Cardiovascular Disease, BMI = Body Mass Index (weight in kilograms/height in meters<sup>2</sup>), BP = Blood Pressure, LDL = low density lipoprotein cholesterol, HDL = high density lipoprotein cholesterol. All 3 risk factors documented = documentation of BP + LDL + casual OR fasting glucose. Numbers and percentages in table reflect percentage of risk factor documented by BMI type in patients either with or without a history of CVD or DM (i.e., 1,931 = 73% of 2,647 patients who are obese with BP documented with a history of CVD).

strated more variation in risk factor documentation and control by BMI category. At least two recent studies corroborate these data. Melamed *et al* measured BMI in 289 patients in seven family practice clinics in Israel, and found that BMI was documented in only half of obese patients and 39% of overweight patients, and that patients with other chronic medical conditions were more likely to have BMI documented than those without documented comorbidities [30]. Waring *et al* looked at 2,330 overweight and obese patients included in the Cholesterol Education and Research Trial, and found increased odds of overweight or obesity management in relation to weight-related comorbidities for those with moderate or severe obesity [31].

Risk factor control appears to be related to a previously diagnosed risk factor and not to obesity. These findings become even more relevant in light of recent studies that demonstrate increased CVD risk in patients who are overweight and obese compared to normal weight patients, independent of hypertension and hypercholesterolemia [32]. This implies an important need to recognize overweight and obesity, ideally using a simple technique such as BMI, in order to enhance CVD and diabetes complications prevention. Our findings suggest that PCPs are aware of CVD, diabetes, and obesity as strongly tied risk factors, but that they may not recognize obesity as a risk factor for morbidity and mortality independent of these other comorbidities.

#### Limitations

Our results must be interpreted with some limitations in mind. This is clinical, not research, data, which naturally suffers from information that is missing and inconsistent in its recording. We carefully addressed missingness with multiple methods of ascertaining exposures, and addressed inconsistencies in data recording by removal of clinically illogical extreme outliers. Evaluation of BMI documentation rates, with the inherent missing data, was

a goal of our study. Furthermore, despite its limitations, evaluation of clinical data is a strength of this study, in that it provides a glimpse into current obesity care and insights into improving this practice. Although our data were derived from a single academic health care network, the sites included a representative mixture of urban, suburban, and hospital-based practices, making our findings generalizable and potentially replicable. Another important strength of our study is the use of a long-standing, widely used EHR encompassing all aspects of patient care from a large network of diverse clinics and patient populations. EHRs, while not a perfect tool due to the potential for improperly entered or overlooked data, have great potential for research, with studies showing that EHRs have potential for increasing documentation and treatment of obese patients [33]. Finally while there were differences seen in the percentages of documentation of risk factors, this may be due mainly to test indication, whereby certain tests such as cholesterol levels are more likely to be ordered on most patients than fasting glucose. However, our overall documentation numbers were large enough to yield consistent results across BMI categories.

#### **Conclusions**

It is well-accepted that intentional weight loss mitigates many of the risk factors associated with obesity. Despite rising rates of obesity, physicians appear not to routinely assess BMI during office visits [34]. According to the NCQA, multiple organizations recommend measuring BMI as part of the routine physical examination [16,9,10,14,15]. Treatment recommendations for obesity depend on ascertainment of BMI and complications of obesity. Therefore, screening for BMI and comorbidities could change patient management. In light of new studies implicating overweight and obesity as independent risk factors for CVD, recognition of BMI becomes even more important in the primary care setting. We examined a large, diverse primary care network to evaluate current care and found that EHRs will be a useful tool to evaluate

Table 6: Control of Risk Factors in 47,628 Patients in 12 Primary Care Clinics Stratified by BMI Category and History of CVD or Diabetes

Outcome	Total Documented		Total Controlled		Obese		Overweight		Normal		P value
History of CVD H/O CVD n = 7,208 NO H/O CVD n = 40,420	n	%	n	%	n	%	n	%	n	%	
BP < 130 and < 85					H/O CVD N = I	,931	H/O CVD N =	1,991	H/O CVD N =	1,375	
mmHg					NO H/O CVD 8	3,969	NO H/O CVD N	= 10,899	NO H/O CVD N	= 11,769	
					n = 6,801		n = 9,202		n = 10,733		
H/O CVD NO H/O CVD	5,297 31,637	73.5 78.3	3,338 23,399	63.0 74.0	1,155 5,647	59.8 63.0	1,256 7,946	63.1 72.9	927 9,806	67.4 83.3	<0.0001
LDL < 130 md/dL					H/O CVD N = 2 NO H/O CVD N :		H/O CVD N = NO H/O CVD N		H/O CVD N = NO H/O CVD N		
					n = 8,777		n = 9,273		n = 8,278		
H/O CVD NO H/O CVD	6,199 27,228	86.0 67.4	5,515 20,813	89.0 76.4	2,152 6,625	89.9 74.9	2,07 <del>4</del> 7,199	88.0 74.6	1,289 6,989	89.0 80.1	0.002
Casual glucose < 200					H/O CVD N = 2	2,355	H/O CVD N =	2,322	H/O CVD N =	1,628	
mg/dL					NO H/O CVD N :	= 8,86 I	NO H/O CVD N	= 9,579	NO H/O CVD N	= 9,844	
					n = 10,707		n = 11,635		n = 11,356		
H/O CVD NO H/O CVD	6,305 28,284	87.5 70.0	5,979 27,719	94.8 98.0	2,173 8,534	92.3 96.3	2,218 9,417	95.5 98.3	1,588 9,768	97.5 99.2	0.13
Fasting glucose < 100					H/O CVD N = I	,158	H/O CVD N =	1,023	H/O CVD N =	560	
mg/dL					NO H/O CVD N :	= 4,189	NO H/O CVD N	= 3,781	NO H/O CVD N	= 2,710	
					n = 2,753		n = 3,146		n = 2,583		
H/O CVD NO H/O CVD	2,741 10,680	38.0 26.4	1,325 7,157	48.3 67.0	415 2,338	35.8 55.8	561 2,585	54.8 68.4	349 2,234	62.3 82.4	0.0005
All 3 risk factors					H/O CVD N = NO H/O CVD N :		H/O CVD N = NO H/O CVD N		H/O CVD N = NO H/O CVD N		
					n = 3,596		n = 4,344		n = 4,327		
H/O CVD NO H/O CVD	4,417 19,613	61.3 48.5	2,252 10,015	51.0 51.1	829 2,767	48.9 42.2	850 3,494	50.2 49.2	573 3,754	55.7 63.0	<0.000

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Table 6: Control of Risk Factors in 47,628 Patients in 12 Primary Care Clinics Stratified by BMI Category and History of CVD or Diabetes (Continued)

History of diabetes H/O diabetes n = 5,851 NO H/O diabetes n =											
41,777											
BP < 130 and < 85 mmHg					H/O diabetes $N = 2$	,447	H/O diabetes $N = I$	,366	H/O diabetes N =	: 585	
					NO H/O diabetes 8	,453	NO H/O diabetes N =	11,524	NO H/O diabetes N	= 12,559	
					n = 6,801		n = 9,202		n = 10,733		
H/O diabetes	4,398	75.2	2,775	63.I	1,476	60.3	919	67.3	380	65.0	<0.0001
NO H/O diabetes	32,536	77.9	23,961	73.6	5,325	63.0	8,283	71.9	10,353	82	
LDL < 130 md/dL					H/O diabetes N = 2 NO H/O diabetes N =	,	H/O diabetes N = I NO H/O diabetes N =	, .	H/O diabetes N = NO H/O diabetes N		
					n = 8,777		n = 9,273		n = 8,278		
H/O diabetes	5,285	90.3	4,746	89.8	2,635	88.9	1,462	90.4	649	92.I	0.57
NO H/O diabetes	28,142	67.4	21,583	76.7	6,143	74.2	7,811	75.I	7,629	80.6	
Casual glucose < 200 mg/dL					H/O diabetes $N = 2$	,884	H/O diabetes $N = I$	,596	H/O diabetes N =	: 745	
mg/dL					NO H/O diabetes N =	8,332	NO H/O diabetes N =	10,305	NO H/O diabetes N	= 10,727	
					n = 10,707		n = 11,635		n = 11,356		
H/O diabetes	5,225	89.3	4,383	83.9	2,400	83.2	1,342	84.I	641	86.0	0.015
NO H/O diabetes	29,634	70.9	29,315	98.9	8,307	99.7	10,293	99.9	10,715	99.9	
Fasting glucose < 100 mg/dL					H/O diabetes N = 1,619		H/O diabetes N = 812		H/O diabetes N = 305		0.24
1116/32					NO H/O diabetes N =		NO H/O diabetes N =		NO H/O diabetes		
					3,728		3,992		2,965		
					n = 2,753		n = 3,146		n = 2,583		
H/O diabetes NO H/O diabetes	2,736	46.8 25.6	554 7.020	20.2	285	17.6 66.2	170	20.9 74.6	99	32.5 83.8	
NO H/O diabetes	10,685	25.6	7,928	74.2	2,468	66.2	2,976	/4.6	2,484	83.8	
All 3 risk factors					H/O diabetes N = 2 NO H/O diabetes N =	,	H/O diabetes N = I NO H/O diabetes N =	,	H/O diabetes N = NO H/O diabetes N		<0.0001
					n = 3,596		n = 4,344		n = 4,327		
H/O diabetes	3,936	67.3	1,754	44.6	929	42.3	587	47.3	238	47.7	
NO H/O diabetes	20,094	48.I	10,513	52.3	2,667	44. I	3,757	49.7	4,089	63.0	

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P-value compares homogeneity of the odds ratios across groups. CVD = Cardiovascular Disease, BMI = Body Mass Index (weight in kilograms/height in meters<sup>2</sup>), BP = Blood Pressure, LDL = Low density lipoprotein cholesterol, HDL = High density lipoprotein cholesterol. Risk factor control rates are from patients with risk factors documented. Numbers and percentages in table reflect percentage of risk factor documented by BMI type in patients either with or without a history of CVD or DM (i.e., 1,93 I = 73% of 2,647 patients who are obese with BP documented with a history of CVD). All 3 risk factors controlled = control of BP + LDL + casual OR fasting glucose. Documentation or control of all 3 risk factors defined as BP, LDL, and fasting or casual glucose below the thresholds indicated.

BMI assessment. We demonstrate substantial opportunities for improvement in the assessment and control of adiposity and associated risk factors that are needed to address the US obesity epidemic.

#### **Abbreviations**

(ATP III): Adult Treatment Panel III; (BP): Blood Pressure; (BMI): Body Mass Index; (CVD): Cardiovascular disease; (CDC):Centers for Disease Control; (EHR): Electronic Health Record; (HEDIS): Healthcare Effectiveness Data and Information Set; (ICD-9): International Classification of Diseases, Ninth Revision; (LDL): Low-density Lipoprotein; (MGH): Massachusetts General Hospital; (NCQA): National Committee for Quality Assurance; (NHLBI): National Heart, Lung, and Blood Institute; (NIDDK): National Institute of Diabetes and Digestive and Kidney Diseases; (NW): Normal weight; (OB): Obese; (OW): Overweight; (PBRN): Practice-Based Research Network; (PCP): Primary Care Physician; (RPDR): Research Patient Data Repository; (US): United States.

# **Competing interests**

The authors declare that they have no competing interests.

#### **Authors' contributions**

SR helped to conceive the study, developed the study design, performed the statistical analysis, and drafted the manuscript. AT assisted with data retrieval and performed the natural language processing abstraction. RG participated in the design of the study and assisted with data retrieval. JM helped to conceive the study design, assisted with data retrieval, assisted with the statistical analysis, and assisted with editing the manuscript. All authors read and approved the final manuscript.

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